

#### How do you see South America shaping the future?

swipe for detail

### Sustainability & Innovation

The industry is focusing on carbon capture, flaring reduction, and efficiency improvements to align with global energy transition goals. Renewable gas projects and biogas initiatives are also gaining traction.

# Major Players & Developments

Countries like Argentina, Brazil, and Bolivia are driving growth with major investments in LNG infrastructure, gas treatment plants, and pipeline expansions. Argentina's Vaca Muerta continues to be a game-changer, while Brazil ramps up offshore gas processing.

# Opportunities & Challenges

With rising demand, policy shifts, and evolving market dynamics, South America presents exciting opportunities. However, challenges such as regulatory hurdles and infrastructure gaps must be addressed.

#### Client Benchmarking Testimonial

"Juran Benchmarking's team commitment to providing a first class benchmarking study, responsiveness, courtesy and willingness to always go an extra mile is laudable and resulted in a robust and credible study that was very well received by our team and by our senior managers."

**Brazilian Oil & Gas Operator**